

MONDAY



## WEEKLY EQUITY REPORT

09 APRIL TO 13 APRIL 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On macro front, the government will announce industrial production data for February 2018 on Thursday, 12 April 2018. India's industrial production rose by 7.5% year-on-year in January 2018.
- On the global front, Asian stocks will on Monday, 9 April 2018, react to the US nonfarm payrolls data and US unemployment rate data for March 2018 which will be unveiled on Friday, 6 April 2018.
- US Core Consumer Price Index (CPI) data for March and US crude oil inventories data will be unveiled on Wednesday, 11 April 2018.
- US Federal Open Market Committee (FOMC) meeting minutes will also be disclosed on Wednesday, 11 April 2018.
- Macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term.
- Companies will start announcing Q4 results from next week. IT major Infosys will declare Q4 March 2018 results on Friday, 13 April 2018. VST Industries and Reliance Industrial Infrastructure will declare Q4 March 2018 results on Thursday, 12 April 2018.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	33626.97	32968.68	2.00%
NIFTY	10331.6	10113.7	2.15%
MIDCAP	16596.57	15962.59	3.97%
SMLCAP	17882.99	16994.36	5.23%
METAL	13631.13	13322.03	2.32%
OIL&GAS	14823.03	14614.42	1.43%
AUTO	25409.26	24057.25	5.62%
TECK	6554.41	6513.28	0.63%
BANKEKX	27855.6	27197.88	2.42%
IT	12233.4	12100.55	1.10%
FMCG	10552.42	10290.14	2.55%
HC	13685.66	13157.62	4.01%
PSU	8030.54	7861.11	2.16%
CD	22192.97	22261.9	-0.31%
POWER	2193.23	2125.83	3.17%
CG	18799.74	18476.73	1.75%
REALTY	2294.54	2229.92	2.90%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	23932.76	24103.11	-0.71%
NASDAQ	6915.11	7063.44	-2.10%
FTSE	7183.64	7156.61	0.38%
NIKKEI	21567.52	21531.50	0.17%
HANGSENG	29844.94	30093.38	-0.83%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Jai Corp Ltd.	159.4	19.4
GMR Infrastructure L	20.15	18.53
Deepak Fertilisers	340.15	18.5
Dilip Buildcon Ltd.	1180.95	17.96
Indiabulls Ventures	284.25	17.22

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Vakrangee	171.2	-22.59
Kwality	55.5	-8.04
Alkem Laboratories	1834.5	-7.21
Can Fin Homes	451.15	-6.99
PC Jeweller L	298.3	-6.68



### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9729	9844	9978	10093	10228	10342	10477

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10440	10084	9313	8688



In the week ended Friday, 6 April 2018, the Sensex jumped 658.29 points or 2% to settle at 33,626.97, its highest closing level since 15 March 2018. The Nifty 50 index jumped 210.30 points or 2.08% to settle at 10,331.60, its highest closing level since 15 March 2018.

Domestic stocks logged modest gains in steady session of trade on Monday, 2 April 2018 led by index heavyweights HDFC Bank, Kotak Mahindra Bank and Reliance Industries. The barometer index, the S&P BSE Sensex gained 286.68 points or 0.87% to settle at 33,255.36. The Nifty 50 index advanced 98.10 points or 0.97% to settle at 10,211.80

Nifty likely to trade in the range between 9700-10500

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Avenue Supermarts	1,421.25
Britannia Ind.	5,175.05
Interglobe Aviation	1,457.25
Pidilite Industries	978.25
Shriram Transport	1,582.95

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Hindustan Aeron	1,101.50
Galaxy Surfactants	1,403.30
Bombay Rayon Fashion	37.75
Poddar Housing	878.45
Talwalkars Fitness	134.20

#### FII ACTIVITY

DATE	FIGURES IN CRORE
02/04	-689.75
03/04	-376.51
04/04	+335.18
05/04	-108.02
06/04	-524.85
<b>NET</b>	<b>-1363.95</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
02/04	+413.16
03/04	+479.18
04/04	-152.55
05/04	+615.28
06/04	+1305.45
<b>NET</b>	<b>+2660.52</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
SHAKTIPUMP	B	676	720
SBIN	B	261	268
IBULHSGFIN	B	1365	1390
GMRINFRA	B	20.80	22.20
BPCL	B	441	465

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
IFB Agro	798.15
Vipul	66.6
Diligent Media Corpn	9.54
Pioneer Distilleries	196.5
Shakti Pumps	648

Buy on dips & Sell on rise with Stop-loss of 3%



## BOARD MEETING AND RESULTS THIS WEEK:

### 09 APRIL:

- AMBICAAGAR

### 10 APRIL:

- VESUVIUS

### 11 APRIL:

- GOA CARBON, KUSHAL, SANWARIA

### 12 APRIL:

- EMMSONS, RIIL, SANGHCO, VSTIND

### 13 APRIL:

- BEPL, ICSL, INFY, RBL



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